



GOOD MORNING
Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	30464	+30.13	+0.10
NIFTY	9427	-1.55	-0.02

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.44	+0.12
HDFCBANK	84.71	-0.11
ICICIBK	9.62	+2.34
INFY	15.16	+1.20
TATAMOTOR	34.45	+1.68
WIPRO	10.45	+0.67

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-360.59
FIIs Index Future	333.42
FIIs Index Options	966.39
FIIs Stock Future	670.72
FIIs Stock Options	-11.81
DII's Eq (Provisional)	897.96

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.9906
EURO	72.2955
YEN 100	58.4400
GBP	84.1823

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20804	+141.82	+0.69
NASDAQ	6083	+28.57	+0.47
NIKKEI	19649	+58.48	+0.30
HANG SENG	25389	+214.23	+0.84
SGX NIFTY	9476	+22	+0.01

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.14	+0.93
NATURAL GAS	3.381	+0.84
GOLD	1252	-0.09
SILVER	16.868	+0.43
COPPER	2.569	-0.70

WORLD EVENTS

- **US : Baker Hughes oil rigs count**
FOMC Member Bullard speaks
- **UK : CBI Industrial Trends Orders**

RESULTS TODAY

ADHUNIKIND, BANKINDIA, GAIL, HPL, KMSUGAR, LAXMIMACH, MARUTISE, MINDTECK, ORIENTBELL, PANACHE, PFS, TATAYODOGA, VENKYS, VIJAYTX.

TOP STORY

- Laurus labs-US FDA Inspected API Facility Of Unit 2; No 483s Issued. Formulations Facility Of Unit 2 Gets EIR From US FDA On May 18
- Indiabulls Ventures-Subsidiary- Indiabulls Asset Reconstruction (ARC) has been granted the Certificate of Registration (CoR) by the Reserve bank of India
- NCLT approves the Scheme of Arrangement between Cadila Healthcare Limited and Zydus Healthcare
- M & M to invest in high-end electric powertrain technology which will be used for the future line up of electric vehicles
- SPARC-USFDA denies approval for Elepsia XR
- IDBI BANK-Employee strike on May Rs 23
- Premier Explosives board approves QIP of Rs 66 crore
- Bhagiradha Chemicals - Fire at facility in Andhra Pradesh



NIFTY CHART



MARKET COMMENTARY

Bears took charge on the D-Street for the second consecutive day, which dragged the markets lower from a gap-up opening as well as 200-plus point gain on the Sensex. The Street managed to close the session on a flat note.

The 30-share Sensex closed up 30.13 points at 30464.92, while the Nifty ended lower by 1.55 points at 9427.90. The market breadth was negative as 985 shares advanced against a decline of 1,759 shares, while 169 shares were unchanged.

For today's trade nifty likely to trade in the range of 9355-9575

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9427	9387	9374	9355	9303	9469	9481	9500	9553
USDINR	64.50	64.35	64.20	63.95	63.85	64.65	64.80	64.95	65.10



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NEGOTIUM	ELEVATOR BUILDERS PRIVATE LIMITED	S	400,000	5.52
MODINATUR	PRIME INDIA INVESTMENT FUND LIMITED	S	294,693	140
SANGAMIND	ALBULA INVESTMENT FUND LTD	B	275,000	260

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
STAMPEDE	USHA RANI MEENAVALLI	SELL	1500000	20
VIVIDHA	VISHWAMURTE TRAD INVEST PE LTD	BUY	2500000	1.7

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN, CAPF, CEATLED, CESC, HDIL, IDBI, INFIBEAM, JINDALSTEEL, JISLIAEQS, JPASSOCIAT, JSWENERGY, ORIENTBANK, TV18BRDCT

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1675	1659	1643	1682	1698	1720
ADANIPTS	349	346	342	349	353	356
AMBUJACEM	251	249	247	253	255	258
ASIANPAINT	1123	1100	1076	1122	1146	1168
AUROPHARMA	595	591	586	598	603	611
AXISBANK	502	496	490	500	506	510
BAJAJ-AUTO	2973	2940	2906	2979	3012	3052
BANKBARODA	189	185	181	190	194	200
BHARTIARTL	373	367	362	373	379	385
BHEL	164	161	159	165	167	171
BOSCHLTD	22997	22505	22012	23302	23795	24592
BPCL	702	694	686	708	717	731
CIPLA	565	560	555	563	568	571
COALINDIA	276	273	271	279	281	286
DRREDDY	2656	2631	2605	2663	2689	2721
EICHERMOT	27936	27562	27188	28130	28504	29072
GAIL	401	396	391	401	406	411
GRASIM	1120	1093	1065	1128	1156	1191
HCLTECH	845	841	837	848	851	858
HDFC	1521	1508	1495	1528	1541	1561
HDFCBANK	1561	1548	1534	1559	1572	1583
HEROMOTOCO	3572	3518	3465	3587	3641	3709
HINDALCO	191	186	181	191	196	201
HINDUNILVR	1008	998	988	1010	1021	1033
ICICIBANK	307	303	299	308	312	316
IDEA	88	87	86	88	89	90
INDUSINDBK	1389	1377	1365	1395	1407	1425
INFRATEL	379	373	368	380	386	393
INFY	958	950	941	956	964	971
ITC	286	280	274	288	294	302
KOTAKBANK	937	933	928	940	945	952
LT	1725	1703	1682	1719	1740	1755
LUPIN	1318	1308	1298	1315	1325	1332
M&M	1333	1322	1311	1340	1351	1369
MARUTI	6791	6690	6590	6792	6892	6994
NTPC	159	158	157	159	161	162
ONGC	180	179	177	181	182	184
POWERGRID	206	203	200	207	210	215
RELIANCE	1319	1307	1296	1322	1333	1347
SBIN	308	302	295	308	315	322
SUNPHARMA	653	648	642	652	658	663
TATAMOTORS	443	437	431	441	447	451
TATAMTRDVR	267	263	258	265	269	272
TATAPOWER	84	83	82	84	85	87
TATASTEEL	490	481	473	489	497	504
TCS	2507	2482	2457	2511	2536	2566
TECHM	416	412	407	419	423	431
ULTRACEMCO	4361	4325	4290	4371	4407	4453
WIPRO	520	516	512	522	526	532
YESBANK	1430	1405	1380	1430	1455	1480
ZEEL	512	505	499	513	519	527



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1222/\$1191& Resistance = \$1290/\$1323.**
- **Crude oil range->\$46 to \$56.**
- **Stocks Rise into End of Volatile Week; Oil Surges: Markets Wrap:** - U.S. equities advanced at the end of a turbulent week as corporate results and a rally in commodities fueled optimism in the world's largest economy. The dollar headed for its steepest weekly slide since July.
- **Dollar continues to slide as U.S. political turmoil dominates:** - The dollar continued to fall and hit a fresh six-month low against other major currencies on Friday, as U.S. political turmoil continued to dominate market sentiment, weighing heavily on the greenback. 聽U.S. dollar remained under broad selling pressure following reports this week that U.S. President Donald Trump asked former FBI Director James Comey [to end the agency's investigation](#) into ties between former White House national security adviser Michael Flynn and Russia.
- **Oil up 1% on output cut deal extension hopes:** - Oil was higher Friday after a seesaw session overnight as the market swayed between supply glut concerns and hopes for an extension of an output cut deal by major producers. On the immediate front, investors are looking to [Baker Hughes](#) U.S. rig count data later in the session. That has raised the ante for OPEC and non-OPEC producers to extend a deal to cut 1.8 million barrels a day in the first half to re-balance the market.
- **Gold prices edge lower but remain supported:** - Gold prices edged lower on Friday, as investors locked in profits from the precious metal's recent climb to two-

TRENDS & OUTLOOK – DATE: 22-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28175	28410	28655	28890	29175
SILVER (July)	36700	38100	39045	40300	41745

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	356	362	367	374	379
ZINC (May)	159.55	163.35	168.55	173.80	179.55
LEAD (May)	129.40	132.55	135.25	139.30	143.55
NICKEL (May)	572	585	601	625	639

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3020	3130	3261	3399	3475
NATURAL GAS (May)	195	201	209	219	225

DATA TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index m/m, FOMC Member Harker Speaks, RBA Assist Gov Debelle Speaks.



LET THE
**WOMAN
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DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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